# **日KEX** 香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) : 30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	NVC Lighting Holding Limited
Date Submitted	03/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2222</u> Descrip	otion :	Ordinary Sl	hares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	500,000,000,000	US\$0.0000001	US\$50,000		
Increase/(decrease)					
Balance at close of the month	500,000,000,000	US\$0.0000001	US\$50,000		
(2) Stock code : Description :					
(2) Stock code :Descrip	otion :				
(2) Stock code : Descrip	otion : No. of ordinary shares	(State	Authorised share capital (State currency)		
(2) Stock code : Descrip	No. of ordinary shares	(State currency)	capital (State currency)		
	No. of ordinary shares	(State currency)	capital (State currency)		

## 2. Preference Shares

Stock code :Descript	ion :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			

Stock code : Description :								
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month								
Increase/(decrease)		-						
Balance at close of the month								

Total authorised share capital at the end of the month (State currency):

US\$50,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,227,280,649			
Increase/ (decrease) during the month				
Balance at close of the month	4,227,280,649			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Opti	ion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM approval date		Movement dı	uring the month	<u>1</u>		thereto as at close of
(dd/mm/yyyy) and class of shares						the month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme	•					
(approved at the EGM	1					
held on 27/04/2010)	,					
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
<u>2</u>						
shares						
(Note 1)						
(***** )						
3						
	•					
	•					
shares						
(Note 1)		Toto	LA (Ordina		N 1:1	
		1013	IA. (Ordina)			
			•	ce shares)	Nil Nil	
<b>T</b> ( ) ( ) ( ) ( ) ( ) ( )	d		•	her class)	<u> </u>	
Total funds raised durir of options (State currer		th from exerci	se	Nil		
	icy)					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1</u>						
( / / )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2	( , ,	/				
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3	· · · ·					
( / / )						
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
4						
( / / )						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
· · · · · · · · · · · · · · · · · · ·	,	Total B	<b>`</b>	ary shares)	Nil	_
				ice shares)	Nil	-
			(C	other class)	Nil	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be List	ted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2	\$\$					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3	( , , )					
<u> </u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(     )					
	( / / )					
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )				<b>N</b> 111	
			Total C. (Ordin			-
				nce shares)		-
			(C	Other class)	INII	-

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			,	EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares				
3.	Placing	At price :	State currency	issuable <i>(Note 1)</i> Issue and allotment – date : (dd/mm/yyyy)	( / /	)		
			·	EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u> </u>

S. Scrip dividend At price:  State currency  Issue and allotment currency  ( / / ) tate : (d/mm/yyyy)    5. Scrip dividend At price:  State currency  Issue and allotment date : (d/mm/yyyy)  ( / / ) tate : (d/mm/yyyy)    6. Repurchase of shares  Class of shares repurchased (Note 1)  N/A  N/A    6. Repurchase of shares  Class of shares (d/mm/yyyy)  N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)  N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)  N/A  N/A    8. Consideration issue  At price :  State currency  Class of shares redeement (Note 1)  N/A  N/A    8. Consideration issue  At price :  State currency  Issue and allotment issue allotment (d/mm/yyy)  (/ / ) issue and allotment (d/mm/yyy)  N/A  N/A		Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Schp dividend At price :  currency								
Class of shares repurchase of shares    Class of shares (Note 1)    Class of shares (Note 1)    Cancellation date : ( / / ) (dd/mm/yyyy)    AGM approval date: ( / / ) (dd/mm/yyyy)    N/A  N/A    N/A  N/A </td <td>5.</td> <td>Scrip dividend</td> <td>At price :</td> <td></td> <td>( / /</td> <td>)</td> <td></td> <td></td>	5.	Scrip dividend	At price :		( / /	)		
6. Repurchase of shares  Class of shares repurchased (Note 1)    6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    AGM approval date:  ( / / ) (dd/mm/yyyy)    N/A  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares redeemed (Note 1)    8. Consideration At price :  State currency    8. Consideration At price :  State currency    Issue and allotment  ( / / ) (dd/mm/yyyy)    EGM approval date:  ( / / ) (dd/mm/yyyy)    8. Consideration At price :  State currency    Issue and allotment  ( / / ) (dd/mm/yyyy)					( / /	)	N/A	N/A
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    AGM approval date: ( / / ) (dd/mm/yyyy)  N/A    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares ( / / ) (dd/mm/yyyy)    8. Consideration issue  At price : State currency    8. Consideration issue  At price : State currency    8. Consideration issue  State currency    9. Class of shares ( / / ) ( dd/mm/yyyy)    10. Class of shares ( / / ) ( dd/mm/yyyy)								
shares  (dd/mm/yyy)    AGM approval date:  ( / / )    (dd/mm/yyy)								
Image: Normal and interpretent and interet and interet and interpretent and interpretent and i	6.	Repurchase of shares		ouncondition date .	( / /	)		
7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  N/A    8. Consideration issue  At price : State currency —    Issue and allotment ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)				/ Com approval dato.	( / /	)		
7. Redemption of shares  Redemption date :  ( / / )    7. Redemption of shares  Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A  N/A    8. Consideration issue  At price :  State currency —  Issue and allotment ( / / )    Issue and allotment ( / / )  EGM approval date:  ( / / )    EGM approval date:  ( / / )							<u> </u>	<u>N/A</u>
shares  (dd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  N/A    N/A  N/A    State  Issue and allotment    Issue and allotment  ( / / )    GM approval date:  ( / / )    (dd/mm/yyyy)  EGM approval date:								
N/A  N/A    Subscription  Issue of shares    Issue and allotment  (///)    Issue and allotment  (///)    Issue and allotment  (///)    Issue and allotment  (///)    Issue  Image: (Image: Image: I	7.	Redemption of shares		noudinplion date i	( / /	)		
8. Consideration issue  State currency  Class of shares					( / /	)	NI/A	N/A
8. Consideration At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)							<u> </u>	
issue At price : currency — date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)								
(dd/mm/yyyy)	8.		At price :		( / /	)		
N/AN/AN/A				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable ( <i>Note 1</i> )		
9. Capital reorganisation	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / /  ) date : (dd/mm/yyyy)		
	EGM approval date: ( / /  ) (dd/mm/yyyy)		
		<u>N/A</u>	N/A
	Total E. (Ordinary share (Preference share) (Other class)	s) Nil	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").		

N. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Wang Donglei

Title: Director (Director, Secretary or other duly authorised officer)

#### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.