

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer NVC Lighting Holding Limited

Date Submitted 05/06/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2222 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>500,000,000,000</u>	<u>US\$0.0000001</u>	<u>US\$50,000</u>
Increase/(decrease)	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>500,000,000,000</u>	<u>US\$0.0000001</u>	<u>US\$50,000</u>

(2) Stock code : --- Description : ---

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>---</u>	<u>---</u>	<u>---</u>
Increase/(decrease)	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>---</u>	<u>---</u>	<u>---</u>

2. Preference Shares

Stock code : _____	Description : _____	---	---	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	---	---	---
Increase/(decrease)	_____	---	---	---
Balance at close of the month	_____	---	---	---

3. Other Classes of Shares

Stock code : _____	Description : _____	---	---	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	---	---	---
Increase/(decrease)	_____	---	---	---
Balance at close of the month	_____	---	---	---

Total authorised share capital at the end of the month
(State currency) :

US\$50,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	<u>4,227,280,649</u>	<u>---</u>	<u>---</u>	<u>---</u>
Increase/ (decrease) during the month	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>
Balance at close of the month	<u>4,227,280,649</u>	<u>---</u>	<u>---</u>	<u>---</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
<u>1. Pre-IPO Share Option Scheme</u> <u>(approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010)</u>						
<u>Ordinary shares</u> <u>(Note 1)</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
<u>2. Share Option Scheme</u> <u>(approved at the EGM held on 27/04/2010)</u>						
<u>Ordinary shares</u> <u>(Note 1)</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
<u>3. ---</u> <u>(/ /)</u> <u>shares</u> <u>(Note 1)</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>	<u>---</u>
			Total A. (Ordinary shares)		<u>Nil</u>	
			(Preference shares)		<u>Nil</u>	
			(Other class)		<u>Nil</u>	
Total funds raised during the month from exercise of options (State currency)				<u>Nil</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____	---	---	---	---	---	---
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
2. --- _____ _____	---	---	---	---	---	---
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
3. --- _____ _____	---	---	---	---	---	---
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
4. --- _____ _____	---	---	---	---	---	---
(/ /) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ (/ /)						
Total B.				(Ordinary shares)	Nil	
				(Preference shares)	Nil	
				(Other class)	Nil	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____ _____	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. --- _____ _____ _____	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. --- _____ _____ _____	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. --- _____ _____ _____	---	---	---	---	---	---
Stock code (if listed)	---					
Class of shares issuable (<i>Note 1</i>)	---					
Subscription price	---					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordinary shares)		Nil	
			(Preference shares)		Nil	
			(Other class)		Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
2. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
3. --- _____ _____ _____ (/ /) shares (Note 1)	---	---
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
2. Open offer	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
3. Placing	At price :	State currency _____	Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
4. Bonus issue			Class of shares _____ issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) AGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A
8.	Consideration issue	At price : _____	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency _____	Class of shares _____ issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	N/A	N/A
Total E. (Ordinary shares)		Nil	
(Preference shares)		Nil	
(Other class)		Nil	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil
	(2)	Nil
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		Nil

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.*
3. *“Identical” means in this context:*
 - *the securities are of the same nominal value with the same amount called up or paid up;*
 - *they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and*
 - *they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.*
4. *If there is insufficient space, please append the prescribed continuation sheet.*