

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2019								
To : Hong Kong Exchanges	To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	NVC Lighting Holding Limited							
Date Submitted 05/06/2019								
I. Movements in Authorised	Share Ca	apital						
1. Ordinary Shares								
(1) Stock code :2222	_Descrip	otion :	Ordinary Sl	nares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	g month	500,000,000,000	US\$0.000001	US\$50,000				
Increase/(decrease)								
Balance at close of the mon	th	500,000,000,000	US\$0.0000001	US\$50,000				
(2) Stock code :	_Descrip	otion :						
		No. of ordinary shares	(State	Authorised share capital (State currency)				
Balance at close of preceding	g month							
Increase/(decrease)			_					
Balance at close of the mon	th							

2. Preference Shares			
Stock code :Descript	ion :		
	preference	(State	Authorised share capital (State currency)
Balance at close of preceding month_			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code :Descript	ion :		
	classes of	(State	Authorised share capital (State currency)
Balance at close of preceding month_		. <u></u>	
Increase/(decrease)			
Balance at close of the month _		. <u></u>	
Total authorised share capital at the er (State currency):	nd of the month		US\$50,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other	
	(1) (2)			classes of shares	
Balance at close of preceding month	4,227,280,649				
Increase/ (decrease) during the month					
Balance at close of the month	4,227,280,649				

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant approval date thereto thereto as at close of Movement during the month (dd/mm/yyyy) and the month class of shares issuable Granted Exercised Cancelled Lapsed 1. Pre-IPO Share Option Scheme (approved by the Board on 15/10/2006 and amended on 23/12/2009 and 24/03/2010) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) 2. Share Option Scheme (approved at the EGM held on 27/04/2010) Ordinary shares Nil Nil Nil Nil Nil Nil (Note 1) shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
(/ /) Stock code (if listed) Class of shares		-				
issuable (Note 1)						
Subscription price EGM approval date (if applicable)		-				
(dd/mm/yyyy)	(/ /)				
2						
(/ /)						
Stock code (if listed) Class of shares		-				
issuable (Note 1)		-				
Subscription price		-				
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3	`	,				
Stock code (if listed)		-				
Class of shares						
issuable (Note 1)		-				
Subscription price EGM approval date		-				
(if applicable) (dd/mm/yyyy)	(/ /)	·			
4						
(/ /) Stock code (if listed)		-				
Class of shares issuable (Note 1)		-				
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(
(uu/iiiii/yyyy)	(/ /) Total B	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	Nil	_
			(C	Other class)	Nil	

Class and description	Currency o amount outstandin	Amou of close prece	nt at e of Converte ding during th	ed Amount at	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)				
2	<u></u>					
-						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3		<u> </u>				
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)		`				
(dd/mm/yyyy) 4	(/ /	<u>) </u>				
						
Stock code (if listed)		-	-			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		-		dinary shares)	Nil	_
			(Prefe	rence shares)	Nil	_
				(Other class)	Nil	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	(/ /) shares (Note 1)		
2.	(/ /) shares (Note 1)		
3.	(/ /) shares (Note 1)		
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil Nil Nil	

			are Capital					No of
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	, , ,	`		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency ———	date : (dd/mm/yyyy)	(, ,	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>
				Class of shares redeemed (Note 1)	_				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/A	21/2
								N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)	-	
9. Capital reorganisation	Issue and allotment (/ / / date : (dd/mm/yyyy)	,	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	N/A
	Class of sharesissuable (Note 1)	-	
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) N/A	N/A
	Total E. (Ordinary sha (Preference sha (Other cl	res) Nil	_
	,	, <u> </u>	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E):	(1)	Nil
		(2)	Nil
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A to E	<u> </u>	Nil
Total increase / (decrease) in other classes of sha (These figures should be the same as the relevan	,	· ·	Nil hare Capital").

W. Confirmations

issued publisl	Preby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return hed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Wang Donglei
Title:	Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.