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**NVC 雷士照明**  
**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2222)**

**ANNOUNCEMENT PURSUANT TO RULES 13.51B (2) AND  
13.51(2) OF THE LISTING RULES**

This announcement is made by NVC Lighting Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.51B(2) and 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) has recently learned the administrative regulation actions taken by Guangdong Regulation Bureau (the “**Guangdong Bureau**”) of China Securities Regulatory Commission (the “**CSRC**”) to issue warning letters (the “**Warning Letters**”) to Elec-Tech International Co., Ltd. (a PRC incorporated company of which the shares are currently listed on the Shenzhen Stock Exchange, stock code: 002005) (the “**ETIC**”), Mr. Wang Donglei (“**Mr. Wang**”) and Mr. Li Huating (“**Mr. Li**”). Mr. Wang co-currently serves as an executive director of the Company and the chairman of ETIC. Mr Li was a former non-executive director of the Company who resigned on 28 February 2019, and was a former general manager of ETIC.

Pursuant to the administrative regulation decision numbered [2019]1 issued by the Guangdong Bureau, based on its on-site inspection of ETIC, the Guangdong Bureau has decided to issue a warning letter to ETIC for its non-compliance with PRC Company Law and certain regulatory rules of CSRC, including (i) certain information disclosure requirements with respect to received government grants, related party transactions and withdrawn proceeds; (ii) certain approval and information disclosure requirements with respect to change of use of proceeds; (iii) certain requirements with respect to re-election of members of its board of directors and supervisor committee; and (iv) certain requirements with respect to registration of persons who have knowledge of inside information.

Pursuant to the administrative regulation decision numbered [2019]4 issued by the Guangdong Bureau, based on its on-site inspection of ETIC, the Guangdong Bureau has decided to issue a warning letter to Mr. Wang, who serves as the chairman of ETIC, for founding him failing to fulfil his fiduciary duty in relation to and responsible for ETIC’s all non-compliance issues listed above.

Pursuant to the administrative regulation decision numbered [2019]5 issued by the Guangdong Bureau, based on its on-site inspection of ETIC, the Guangdong Bureau has decided to issue warning letter to Mr. Li, who served as the former general manager (in an acting capacity) of ETIC, for founding him failing to fulfil his fiduciary duty in relation to and responsible for ETIC's non-compliance with certain regulatory rules of CSRC, including (i) certain information disclosure requirements with respect to related party transactions and withdrawn proceeds; and (ii) certain approval and information disclosure requirements with respect to change of use of proceeds.

For further details of the Warning Letters, please refer to the announcement published by ETIC at <http://www.cninfo.com.cn/new/disclosure/detail?plate=szse&stockCode=002005&announcementId=1205714359&announcementTime=2019-01-08>.

Mr. Wang and Mr. Li have confirmed to the Company that save as disclosed in this announcement, there is no other matter that needs to be brought to the attention of the shareholders of the Company or the Stock Exchange of Hong Kong Limited.

By Order of the Board  
**NVC Lighting Holding Limited**  
**Wang Donglei**  
*Chairman*

Hong Kong, 1 March 2019

As at the date of this announcement, the Board consists of the following directors:

*Executive Directors:*

WANG Donglei  
WANG Dongming  
XIAO Yu  
WANG Keven Dun  
CHAN Kim Yung, Eva

*Non-executive Directors:*

YE Yong

*Independent Non-executive Directors:*

LEE Kong Wai, Conway  
WANG Xuexian  
WEI Hongxiong  
SU Ling