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雷士照明控股有限公司

NVC LIGHTING HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

**COMPLETION OF ACQUISITION OF ELEC-TECH SOLID STATE
LIGHTING (HK) LIMITED**

We refer to the announcements dated 25 April 2018, 26 April 2018, 29 June 2018, 30 August 2018, 29 October 2018 and the circular (the “**Circular**”) dated 10 October 2018 of NVC Lighting Holding Limited (the “**Company**”) in relation to, among others, the proposed acquisition of all the issued shares in the share capital of Elec-Tech Solid State Lighting (HK) Limited. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the conditions precedent to the Proposed Acquisition under the Heads of Agreement and the Formal Share Purchase Agreement have been fulfilled and the Completion took place on 9 November 2018 in accordance with the terms and conditions as set out therein.

Following the Completion, the Company holds 100% equity interest in Target Company and the Target Company became a wholly-owned subsidiary of the Company. The financial results of the Target Group will be consolidated into the financial statements of the Group.

By Order of the Board

NVC LIGHTING HOLDING LIMITED

Wang Donglei

Chairman

Hong Kong, 11 November 2018

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei

WANG Dongming

XIAO Yu

WANG Keven Dun

Non-executive Directors:

LI Huating

LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway

WANG Xuexian

WEI Hongxiong

SU Ling