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NVC 雷士照明
NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2222)

**CLARIFICATION ANNOUNCEMENT ON THE MAJOR TRANSACTION
REGARDING THE PROPOSED ACQUISITION OF THE TARGET GROUP**

Reference is made to the announcement (the “**Announcement**”) of NVC Lighting Holding Limited (the “**Company**”) dated 25 April 2018 in respect of the major transaction in relation to the Proposed Acquisition of the Target Group. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise defined.

As disclosed in the Announcement, the Company intended to acquire 100% equity interest in the Target Company. The Company hereby clarifies that the Chinese name of the Target Company should be “怡達（香港）光電科技有限公司”, instead of “怡迅（香港）光電科技有限公司” as previously set out in the Announcement due to an inadvertent typographical error. The English name of the Target Company remains as “ELEC-TECH SOLID STATE LIGHTING (HK) LIMITED” as set out in the Announcement.

Save as disclosed above, all the information in the Announcement remains unchanged.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
WANG Donglei
Chairman

Hong Kong, 26 April 2018

As at the date of this announcement, the Board consists of the following directors:

Executive

Directors:

WANG Donglei

WANG Dongming

XIAO Yu

WANG Keven Dun

Non-executive Directors:

LI Huating

LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway

WANG Xuexian

WEI Hongxiong

SU Ling