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雷士照明控股有限公司

NVC LIGHTING HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

POSITIVE PROFIT ALERT

This announcement is made by NVC Lighting Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on a preliminary assessment of the Group’s currently available unaudited management accounts, the Group’s profit attributable to owners of the parent for the six months ended 30 June 2017 is expected to record a significant increase of more than 50% as compared to the corresponding period in 2016.

The Board considers that the anticipated significant increase in the Group’s profit attributable to owners of the parent was mainly due to:

- (1) The sales revenue of the Group has increased steadily and the gross profit margin of the Group increased due to consistent and comprehensive implementation of cost reduction measures;
- (2) The asset impairment provision of the Group decreased as compared to the corresponding period in 2016; and
- (3) The Company recorded profits due to the fair value change of derivative component of convertible bonds.

The Company is still in the process of finalising the Group’s results for the six months ended 30 June 2017. The information contained in this announcement is the Board’s preliminary assessment based solely on of the Group’s currently available unaudited management accounts for the six months ended 30 June 2017, but not based on any

financial data or information that has been audited or reviewed by the Company's auditor. Details of the Group's financial performance will be disclosed in the interim results announcement of the Company for the six months ended 30 June 2017, which will be published in due course pursuant to the requirements of the Listing Rules. Shareholders and potential investors are advised to read carefully such results announcement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 13 August 2017

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
WANG Keven Dun

Non-executive Directors:

LI Huating
LI Wei
YANG Jianwen

Independent Non-executive Directors:

LEE Kong Wai, Conway
WANG Xuexian
WEI Hongxiong
SU Ling