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雷士照明控股有限公司

**NVC LIGHTING HOLDING LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2222)**

**ANNOUNCEMENT  
EXPECTED TIMETABLE OF RESUMPTION OF TRADING**

This announcement is made by NVC Lighting Holding Limited (the “**Company**”) pursuant to Rule 13.24A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The Company wishes to provide its shareholders with a further update on the steps being taken to fulfil the resumption conditions (see the Company’s announcement dated 21 January 2015), and to take into account the matters disclosed in its announcements dated 6 July and 18 August 2015.

As previously announced, an independent professional adviser has been engaged to conduct: (a) a forensic review in respect of (among others) the purported entering into of certain pledge/guarantee agreements and alleged 20-year licensing agreements by Mr Wu Changjiang; and (b) a separate internal controls assessment of the Company and its key subsidiaries. Results of the forensic review and internal controls assessment were published by Company in its announcement dated 17 July 2015.

By way of update:

- a) As stated in the Company’s announcement dated 17 July 2015, the independent professional adviser which conducted the internal controls assessment mentioned above has been engaged by the Company to conduct a follow-up assessment of the internal controls systems of the Company and its key subsidiaries, to ensure that significant issues previously identified by the consultant have been properly addressed (the “**Follow-up Internal Controls Assessment**”). The Company presently expects that the Follow-up Internal Controls Assessment will be completed in September 2015;

- b) The same independent professional adviser has been engaged to conduct a supplemental forensic review (the “**Supplemental Forensic Review**”). The Company presently expects that the Supplemental Forensic Review will be completed in September 2015.

The above timelines are based on the Company’s best estimate at present and may be subject to change.

The Company intends to publish the results of the Supplemental Forensic Review and the Follow-up Internal Controls Assessment soon after their completion, and will thereafter take the remaining steps for a resumption of trading in its shares.

### **SUSPENSION OF TRADING**

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 11 August 2014 at the request of the Company.

By Order of the Board

**NVC LIGHTING HOLDING LIMITED**

**Wang Donglei**

*Chairman*

Hong Kong, 24 August 2015

As at the date of this announcement, the Board consists of the following Directors:

*Executive Directors:*

WANG Donglei

WANG Dongming

XIAO Yu

XIONG Jie

*Non-executive Directors:*

LIN Ho-Ping

ZHU Hai

LI Wei

*Independent Non-executive Directors:*

LEE Kong Wai, Conway

WU Ling

WANG Xuexian

WEI Hongxiong