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雷士照明控股有限公司

NVC LIGHTING HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

ANNOUNCEMENT

This announcement is made by NVC Lighting Holding Limited (the “**Company**”) pursuant to Rule 13.09 of the Rule Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and the Insider Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The current board of directors of the Company (the “**Board**”) has recently become aware of a complaint issued by a bank (the “**Bank**”) in the Chongqing First Intermediate People’s Court, which relates to NVC Lighting (China) Co., Ltd. (trading under its former name: 重庆雷士实业有限公司) (“**NVC China**”).

The complaint demands that 重庆恩纬西事业发展有限公司 (“**En Wei Xi**”) repay to the Bank the sum of RMB 35,497,000, plus interest, arising from an alleged financing contract (the “**Alleged Contract**”). As at 13 May 2015, En Wei Xi is an associate of Mr Wu Changjiang, a former director of the Company, and a connected person of the Company: see the Company’s 2014 Annual Report.

The complaint further alleges (among others) that eight individuals/entities, including Mr Wu Changjiang, NVC China and other individuals/entities which are or may be connected with Mr Wu Changjiang, are jointly liable as guarantors for the above obligations of En Wei Xi owed to the Bank, and that NVC China had allegedly entered into a guarantee agreement with the Bank (the “**Alleged Guarantee**”).

The Board was not previously aware of the Alleged Contract or the Alleged Guarantee, nor of NVC China’s purported involvement in the granting of the Alleged Contract. The Company is presently taking steps to obtain more details of the complaint, and is seeking legal advice in relation to the implications of the above complaint.

SUSPENSION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 11 August 2014 at the request of the Company.

By Order of the Board

NVC LIGHTING HOLDING LIMITED

Wang Donglei

Chairman

Hong Kong, 6 July 2015

As at the date of this announcement, the Board consists of the following Directors:

Executive Directors:

WANG Donglei

WANG Dongming

XIAO Yu

XIONG Jie

Non-executive Directors:

LIN Ho-Ping

ZHU Hai

LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway

WU Ling

WANG Xuexian

WEI Hongxiong