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雷士照明控股有限公司

NVC LIGHTING HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2222)

FURTHER ANNOUNCEMENT

DELAY IN PUBLICATION AND DISPATCH OF ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2014 AND SUSPENSION OF TRADING

This announcement is made by NVC Lighting Holding Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rules 13.09 and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to:

- (a) the Company’s announcement dated 21 January 2015, in relation to the (i) engagement of a forensic review consultant to carry out a forensic review, and an internal control consultant to carry out an internal control review on the Company and its key subsidiaries (collectively, the “**Reviews**”), and (ii) the conditions before trading in the shares of the Company can be resumed;
- (b) the Company’s announcement dated 17 March 2015, in relation to the progress of the Reviews; and
- (c) the Company’s announcement dated 25 March 2015, in relation to the delay in publication of the annual results of the Group for the year ended 31 December 2014 (the “**2014 Annual Results**”).

The board of directors of the Company (the “**Board**”) wishes to update the shareholders of the Company on the tentative timetable for the publication of its audited 2014 Annual Results, the despatch of its annual report for the year ended 31

December 2014 and the findings of the Reviews. The tentative timetable below is based on the Company's best estimate at present and may be subject to change.

Time	Event
End of March 2015	The draft report/revised draft report of each of the Reviews (collectively, the " Draft Reports ") was made available to the Independent Investigations Committee of the Company (the " IIC ").
10 April 2015	The forensic review consultant and the internal control review consultant discussed their preliminary findings in the Draft Reports with the IIC.
End of April 2015	Tentative date on which the Company's auditors are expected to receive and review the revised Draft Reports.
End of April 2015	Tentative date on which the Company expects to publish its announcement in relation to the date of the Board meeting held pursuant to Rule 13.43 of the Listing Rules.
In the week of 10 May 2015	Tentative date on which the Company expects to publish its audited 2014 Financial Results.
In the week of 25 May 2015	Tentative date on which the Company expects to despatch the annual report for the year ended 31 December 2014 to its shareholders.
End of May 2015	Tentative date on which the Company expects to publish a summary of the key findings of the Reviews.

Non-publication of Management Accounts

Rule 13.49(3) of the Listing Rules provides that where an issuer is unable to issue its preliminary results, it must announce its results based on the financial results which have yet to be agreed with the auditor (so far as the information is available). The Board has, after due and careful consideration, decided that it would not be appropriate for the Company to publish the unaudited management accounts of the Group for the year ended 31 December 2014 (the "**2014 Unaudited Management Accounts**") at this stage, as there may be adjustments to the 2014 Unaudited Management Accounts, and therefore the 2014 Unaudited Management Accounts may not truly and fairly reflect the financial performance and position of the Group. As disclosed in the tentative timetable above, the Company expects to publish its audited 2014 Financial Results in the week of 10 May 2015.

Suspension of Trading

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 11 August 2014 and will remain suspended until further notice.

By Order of the Board

NVC LIGHTING HOLDING LIMITED

Wang Donglei

Chairman

Hong Kong, 16 April 2015

As at the date of this announcement, the Board of the Company consists of the following directors:

Executive Directors:

WANG Donglei

WANG Dongming

XIAO Yu

XIONG Jie

Non-executive Directors:

LIN Ho-Ping

ZHU Hai

LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway

WU Ling

WANG Xuexian

WEI Hongxiong