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NVC LIGHTING HOLDING LIMITED

雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2222)

ANNOUNCEMENT

DELAY IN PUBLICATION OF 2014 ANNUAL RESULTS AND POSTPONEMENT OF BOARD MEETING

This announcement is made by NVC Lighting Holding Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 and 13.49(3) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

DELAY IN PUBLICATION OF THE 2014 ANNUAL RESULTS

The board of directors of the Company (the “**Board**”) refers to its announcements dated 21 January 2015 and 17 March 2015 (“**Announcements**”). Capitalized terms herein have the same meaning as assigned to them in the Announcements.

As mentioned in the Announcements, a forensic review consultant has been appointed to carry out a forensic review on the Irregularities, in connection with the pledge and licensing agreements entered into by Mr. Wu Changjiang, the former chief executive officer of the Company, purportedly on behalf of NVC China; and an internal control review consultant has been appointed to carry out an internal control review on the Company and its key subsidiaries.

Pursuant to Rule 13.49(1) of the Listing Rules, the Company is required to publish the annual results of the Group for the year ended 31 December 2014 (the “**2014 Annual Results**”) on a date not later than three months after the end of the financial year, i.e. 31 March 2015. The Board wishes to inform the Shareholders that since the final findings from the Reviews will not be available by 31 March 2015, the auditor of the Company has indicated that it will not be able to complete its audit of the 2014 Annual Results by that date. As a result, the publication of the 2014 Annual Results will be delayed, which delay constitutes non-compliance with Rule 13.49(1) of the Listing Rules.

POSTPONEMENT OF BOARD MEETING

As stated in the announcement of the Company dated 13 March 2015, a meeting of the Board (the “**Board Meeting**”) for the purpose of, among other things, considering and approving the 2014 Annual Results was originally scheduled to be held on 26 March 2015. Given that the auditor is not expected to complete the audit of the 2014 Annual Results by then, the Board Meeting will be postponed.

Further announcement(s) will be made to inform the Shareholders of the date(s) of the postponed Board Meeting and the release of the 2014 Annual Results as and when appropriate.

SUSPENSION OF TRADING

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 11 August 2014 and will remain suspended until further notice.

By Order of the Board
NVC LIGHTING HOLDING LIMITED
Wang Donglei
Chairman

Hong Kong, 25 March 2015

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei
WANG Dongming
XIAO Yu
XIONG Jie

Non-executive Directors:

LIN Ho-Ping
ZHU Hai
LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway
WU Ling
WANG Xuexian
WEI Hongxiong