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NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

ANNOUNCEMENT

NVC Lighting Holding Limited (the “Company”) makes this announcement pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Company’s ongoing investigations have recently indicated that, in addition to the agreements previously mentioned in the Company’s announcements dated 10 September 2014 and 6 November 2014 (the “Earlier Agreements”), Mr Wu entered into a further pledge agreement dated 25 June 2014 (the “Further Agreement”), purportedly on behalf of NVC Lighting (China) Co., Ltd. This was entered into without the knowledge of the current board of directors of the Company (the “Board”). The Agreement was purportedly entered into as security for an amount of RMB 23 million in respect of a loan which appears to have been granted to 重慶華標燈具製造有限公司.

The Board refers to its announcement dated 6 November 2014, in which it stated that approximately RMB 165 million kept in NVC China’s bank accounts with the Chongqing branch of a bank was withdrawn. The Company’s investigations are ongoing, but it notes that one of the withdrawals was for an amount of around RMB 25.98 million, which may have been made pursuant to the Further Agreement.

As in the case of the Earlier Agreements, the Company is taking steps to obtain more details on the circumstances in which the Further Agreement was entered into, and is also obtaining legal advice to protect its interests. The Board is not presently aware of a fair and reasonable justification for the purported entering into of the Further Agreement, nor has the Board been provided with a proper explanation by Mr Wu which indicates that the Further Agreement is in the interests of the Company or its shareholders as a whole. The Further Agreement has been brought to the attention of the Independent Investigations Committee.

Suspension of trading

Trading in the shares of the Company has been suspended with effect from 9:00 a.m. on 11 August 2014 and will remain suspended until further notice.

By Order of the Board

NVC LIGHTING HOLDING LIMITED

Wang Donglei

Chairman

Hong Kong, 6 February 2015

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WANG Donglei

WANG Dongming

XIAO Yu

XIONG Jie

Non-executive Directors:

LIN Ho-Ping

ZHU Hai

LI Wei

Independent Non-executive Directors:

LEE Kong Wai, Conway

WU Ling

WANG Xuexian

WEI Hongxiong