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NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

CLARIFICATION ANNOUNCEMENT

The Company has recently become aware of speculation over a 20-year licence to use NVC trademarks and the NVC brand purportedly granted by the Company.

The Company would like to clarify as follows:

Huizhou NVC Lighting Technology Co., Ltd. (a subsidiary of the Company) has previously granted the following entities a right to use various NVC registered trademarks (excluding the Company's trade names):

- 1) NVC Lighting (China) Co., Ltd. - various licensing agreements with term of various length, the longest of which lasts until 5 March 2024;
- 2) Chongqing NVC Lighting Co., Ltd. - various licensing agreements with term of various length, the longest of which lasts until 13 April 2023;
- 3) Chongqing Enlin Electronics Co., Ltd. - a framework trademark licensing agreement, with a term of up to 31 December 2015; and
- 4) Elec-Tech International Co., Ltd. - a licensing agreement with a term of up to 31 May 2016.

The terms are broadly summarised above – specific details such as trademarks, scope of use and term of use are set out in the relevant agreements.

Apart from the licensees set out above, the board of directors of the Company (“**Board**”) has not authorised the grant of a licence to any other company or individual to use NVC trademarks or the NVC brand (excluding the Company's trade names), nor has the Board authorised the grant of a licence to any company or individual to use NVC trademarks or the NVC brand (excluding the Company's trade names) for a term of 20 years. Any licensing of NVC trademarks or the NVC brand

without the Board's lawful authorisation is unlawful and void and the Company has the right to treat such a licence as invalid.

The Company reserves the right to take legal action against any persons who use the Company's trademarks or brand without the Board's lawful authorisation.

By Order of the Board

NVC LIGHTING HOLDING LIMITED

Wang Donglei

Chairman

Hong Kong, 25 July 2014

As at the date of this announcement, the Board consists of the following directors:

Executive Directors:

WU Changjiang

WANG Dongming

Non-executive Directors:

LIN Ho-Ping

ZHU Hai

WANG Donglei

XIAO Yu

LI Wei

Independent Non-executive Directors:

WANG Jinsui

LEE Kong Wai, Conway

WU Ling

WANG Xuexian

WEI Hongxiong