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**NVC LIGHTING HOLDING LIMITED**  
**雷士照明控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2222)**

**POSITIVE PROFIT ALERT**

This announcement is made by NVC Lighting Holding Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that based on a preliminary assessment by the Board of the management accounts of the Group (which have neither been audited nor reviewed by the auditor of the Company), it is expected that the profits of the Company for the year ended 31 December 2013 will have a significant increase of around 27 times as compared to the corresponding period in year 2012.

The Board considers that the anticipated significant increase in profits of the Group was mainly due to:

- (1) a provision of RMB222 million was made in 2012 against the impairment of goodwill arising from the acquisition of World Through Investments Limited and its wholly-owned subsidiaries by the Group on 29 August 2008; and
- (2) reduction in the administration expenses in the year 2013.

The Company is still in the process of finalizing the final results of the Group for the year ended 31 December 2013. The information contained in this announcement is based solely on the Board’s preliminary assessment of the management accounts of the Group for the year ended 31 December 2013, but not based on any financial data or information that has been audited or reviewed by the Company’s auditor. Details of the Group’s financial performance will be disclosed in the annual results announcement of the Company for the year ended 31 December 2013, which is

expected to be published before the end of March 2014. Shareholders and potential investors are advised to read carefully such results announcement.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**NVC Lighting Holding Limited**  
**Wang Donglei**  
*Chairman*

Hong Kong, 7 March 2014

As at the date of this announcement, the Board consists of the following directors:

*Executive Directors:*

MU Yu  
WU Changjiang  
WANG Dongming

*Non-executive Directors:*

LIN Ho-Ping  
ZHU Hai  
WANG Donglei

*Independent Non-executive Directors:*

WANG Jinsui  
LEE Kong Wai, Conway  
WU Ling