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NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

CLARIFICATION OF PRESS ARTICLES

This announcement is made by NVC Lighting Holding Limited (the "Company") at the request of The Stock Exchange of Hong Kong Limited.

The board of directors of the Company (the "Board") refers to page 7 of its announcement dated 14 August 2012 in which it referred to the subscription of the shares in the Company by employees and distributors ("IPO subscription scheme").

The Board notes that at the time of the IPO, it did not sanction the IPO subscription scheme, nor was it even discussed.

In a news report published on the Sina Finance website dated 17 January 2013, it was reported that Mr Wu stated that there had been a refund of IPO subscription monies to employees of the Company and that this refund had been arranged by the Company.

The Board understands that payments have recently been made to certain employees (the "Payments"). The Board understands that these Payments have been calculated on the basis of HK\$3.93 per share. However, the Board emphasizes that the participation of the employees in the IPO subscription scheme and any related purchase or sale of the Company's shares were carried out in the employees' personal capacity and no funds belonging to the Company were involved. In addition, no funds belonging to the Company have been used to make the Payments to the employees, the making of these Payments was not reported to the Board at the time they were made, and these are not Payments sanctioned by the Board.

By Order of the Board
NVC Lighting Holding Limited
YAN Andrew Y
Chairman

Hong Kong, 25 February 2013

As at the date of this announcement, the directors of the Company are:

Executive Director:

MU Yu

Non-executive Directors:

YAN Andrew Y

LIN Ho-Ping

ZHU Hai

WANG Donglei

Independent Non-executive Directors:

WANG Jinsui

YUNG Tse Kwong Steven

LEE Kong Wai Conway