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NVC LIGHTING HOLDING LIMITED
雷士照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2222)

PRICE SENSITIVE INFORMATION

The board of directors (the “Board”) of NVC Lighting Holding Limited (the “Company”) would like to inform its shareholders that on 12 July 2012, several members of the Board met with the majority of the senior management team of the Company and a number of the Company’s distributors and suppliers (collectively, the “Group”).

At these meetings (the “Meetings”), members of the Group presented written demands to the Board, and raised various requests, including the following:

1. that Mr. Wu Changjiang (“Mr. Wu”) be re-elected as the Chairman of the Board and an executive Director of the Company;
2. that representatives from the senior management and from the distributors be appointed to the Board, as additional directors of the Company;
3. that share options be granted to senior management and its core employees; and
4. that certain members of the existing NVC senior management team should step down.

The members of the Group indicated that if the Board failed to satisfy their demands, the Group would take further action. Since these Meetings, members of the Group have started taking some actions which have adversely affected the interests of the Company. These have included strikes at two of its plants and its Chongqing office and the suspension of further orders with the Company by distributors.

The Board is currently considering the above demands and how to deal with the current situation. Members of the Board have also been in active discussions with Mr. Wu, in order to seek to reach a mutually satisfactory resolution of the current situation. The Company will make a further announcement on the above matters if and when necessary, in accordance with the Listing Rules.

By Order of the Board
NVC Lighting Holding Limited
YAN Andrew Y
Chairman

Hong Kong, 18 July 2012

As at the date of this announcement, the directors of the Company are:

Executive Directors:

MU Yu

Non-executive Directors:

YAN Andrew Y

LIN Ho-Ping

HUI Ming Yunn, Stephanie

ZHU Hai

Independent non-executive Directors:

Alan Russell POWRIE

Karel Robert DEN DAAS

WANG Jinsui