

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 28/02/2017						
To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer	NVC Lig	hting Holding Lim	iited			
Date Submitted	17					
. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code : 2222	Descript	tion:	Ordinary Sl	nares		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth	500,000,000,000	US\$0.000001	US\$50,000		
Increase/(decrease)						
Balance at close of the month	-	500,000,000,000	US\$0.000001	US\$50,000		
(2) Stock code :	Descript	tion:				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding r	nonth					
Increase/(decrease)	-					
Balance at close of the month						

2. Preference Shares			
Stock code : Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descri	iption:		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month			
ncrease/(decrease)			
Balance at close of the month			
Total authorised share capital at the end	I of the month (State		US\$50,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,213,448,000			
Increase/ (decrease) during the month				
Balance at close of the month	3,213,448,000			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	iare Option	Schemes of the	issuei)		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM		the month pursuant	issued pursuant thereto				
approval date		Marramant duni	na tha manth		thereto	as at close of the month	
(dd/mm/yyyy) and		Movement duri	ng the month		·	us at crose of the month	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed			
1. Pre-IPO Share							
Option Scheme							
(approved by the Board							
on 15/10/2006 and							
amended on 23/12/2009							
and 24/03/2010)							
Ordinary shares	Nil	Nil	Nil	1,000,000	Nil	Nil	
(Note 1)							
2. Share Option Scheme							
(approved at the EGM							
held on 27/04/2010)							
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil	
(Note 1)							
3							
( / / )							
shares							
(Note 1)							
		То	tal A. (Ordin	nary shares)	Nil		
			(Prefere	ence shares)	Nil		
		Nil					
Total funds raised during the month from exercise of options							
(State currency) Nil							

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	_					
( / / )						
Stock code (if listed)		<u>-</u>	<u>-</u>			
Class of shares						
issuable ( <i>Note 1</i> )  Subscription price		-	-			
EGM approval date		-	<del>-</del>			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>-</u>			
2	<u></u>					
	_					
( / / )						
Stock code (if listed)		-	<del>-</del>			
Class of shares issuable (Note 1)		_				
Subscription price			-			
EGM approval date			=			
(if applicable)						
(dd/mm/yyyy)	( / /	)	<u>=</u>			
3						
	-					
				<u> </u>		<del>.</del> .
( / / )						
Stock code (if listed) Class of shares		-	-			
issuable (Note 1)		-				
Subscription price		-	-			
EGM approval date			<del>-</del>			
(if applicable)						
(dd/mm/yyyy)	( / /	)	-			
4						
						<u> </u>
Stock code (if listed)		_				
Class of shares			-			
issuable (Note 1)		=	_			
Subscription price		-	<u>-</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	′ `				
(dd/iiiii/yyyy)	( / /		<u>-</u>			
		Tota	ıl B. (Ordi	inary shares)	Nil	
			,	rence shares)	Nil	-
				(Other class)	Nil	=
				· —		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. Convertible Bonds Issue Date: 07/06/2016 Interest: 7.8% per annum Maturity Date: 07/06/2018 or 07/06/2020 500,000,000 Nil 500,000,000 Nil 540,540,540 HK\$ Stock code (if listed) N/A Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$0.925 AGM approval date (if applicable) (dd/mm/yyyy) (30/06/2015)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)

Total C. (Ordinary shares)

(Preference shares) \_\_\_\_ (Other class) Nil Nil

Nil

(dd/mm/yyyy)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

tnan	under Share Option Schemes)		
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.			
-			
-	( / / )		
	shares (Note 1)		
-	Shares (Note 1)		
2.			
\ \ \ \ \ .	<del></del>		
	shares (Note 1)		
3.			
1 .	( / / )		
l .	shares (Note 1)		
1 .			
l .	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	

Ot	her Movements	in Issued Shar	e Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>J</i> [			Class of change issuells				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)		,	N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
				(Note 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				Class of shares repurchased ( <i>Note 1</i> )				
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
							-	-
				Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency -	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole			
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Teorgamouton	EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	N/A
		Class of shares issuab	ole			
10.	Other (Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary Preference (Other	share	s) Nil	- - -
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	ю Е):	(	1)	Nil
				(	2)	Nil
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):			Nil
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	of A to E):	:		Nil

Submitted by: Wang Donglei  Title: Director (Director, Secretary or other duly authorised officer)	Remarks (if any):
Title: Director	
	Submitted by: Wang Donglei
(Director, Secretary or other dury authorised officer)	
	(Director, Secretary of other duty authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.