HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2016 |
|------------------------------------|------------|
| ror the month ended (du/mm/yyyy). | 51/10/2010 |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | NVC Lighting Holding Limited | |
|----------------|------------------------------|---|
| Date Submitted | 04/11/2016 | - |

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2222</u> Descrip | tion: | on : Ordinary Shares | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 500,000,000,000 | US\$0.0000001 | US\$50,000 | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | 500,000,000,000 | US\$0.0000001 | US\$50,000 | | | |
| (2) Stock code : Descrip | tion : | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

2. Preference Shares

| Stock code :Descr | iption : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Description : | | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

Total authorised share capital at the end of the month (*State* currency): US\$50,000

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,213,448,000 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 3,213,448,000 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under S | hare Option S | Schemes of the l | (ssuer) | | | |
|-------------------------------|---------------|------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | - | Movement durin | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | Court 1 | F | C | T 1 | | |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Pre-IPO Share | | | | | | |
| Option Scheme | | | | | | |
| (approved by the Board | | | | | | |
| on 15/10/2006 and | | | | | | |
| amended on 23/12/2009 | | | | | | |
| and 24/03/2010) | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | 1,000,000 |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. Share Option Scheme | | | | | | |
| (approved at the EGM | | | | | | |
| held on 27/04/2010) | | | | | | |
| | | | | | | |
| Ordinary shares | Nil | Nil | Nil | Nil | Nil | Nil |
| (Note 1) | | | | | | |
| (1000 1) | | | | | | |
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| shares | | | | | | |
| (Note 1) | | T | | 1 \ | N7'1 | |
| | | 10 | tal A. (Ordin | • | Nil | |
| | | | | nce shares) | Nil | |
| | | | | Other class) | Nil | |
| Total funds raised during the | e month from | exercise of opt | tions | | | |
| (State currency) | | | | Nil | | |
| | | | | | | |

| Warrants to Issue Shares of the Iss | suer which are to | o be Listed | | | | |
|--|-------------------|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | |) | | | | |
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| (/ /) | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
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| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
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| | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | <i>,</i> , , , | `` | | | | |
| (dd/mm/yyyy) | (/ / |) | | | | |
| | | Tota | 1 B. (Ordin | nary shares) | Nil | |
| | | | | ence shares) | | - |
| | | | | Other class) | | - |
| | | | | | | |

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|--|----------------------------------|------------------------------------|--|--|
| 1. Convertible Bonds | _ | | | | | |
| Issue Date: 07/06/2016 | _ | | | | | |
| Interest: 7.8% per annum Maturity Date: 07/06/2018 | _ | | | | | |
| or 07/06/2020 | HK\$ | 500,000,000 | Nil | 500,000,000 | Nil | 540,540,540 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares issuable (<i>Note 1</i>) | Ordinary Share | 5 | | | | |
| Subscription price | HK\$0.925 | <u> </u> | | | | |
| AGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (30/06/2015) | | | | | |
| (dd/mm/yyyy) | (30/00/2013) | | | | | |
| | _ | | | | | |
| | _ | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
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| | _ | | | | | |
| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
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| | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| (| | | Total C. (Ordi | nary shares) | Nil | _ |
| | | | (Prefere | ence shares) | Nil | - |
| | | | (| Other class) | Nil | - |

| than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
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| shares (Note 1) | | |
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| shares (Note 1) | | |
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| | | |
| shares (Note 1) | | |
| | | · · · · · · · · · · · · · · · · · · · |
| | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | Nil | |
| (Other class) | Nil | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | ner Movements i Type of Issue | in Issued Shar | e Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|----------------------------------|----------------|-----------|--|-------|---|--|---|
| | | | | Class of shares issuable | | | | |
| 1. | Rights issue | At price : | State | (Note 1) Issue and allotment | (/ / |) | | |
| | | | currency | date : (dd/mm/yyyy) EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 2. | Open offer | At price : | State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------|------------------------|---|-------|---|--|---|
| | | | Class of shares issuable | | | | |
| 5. | Scrip dividend At priv | ce : State | (Note 1) Issue and allotment | (/ / |) | | |
| | 1 1 | currency | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | N/A | |
| | | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration At pri- | ce : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | N/A |
| | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|--|--|---|--|---|
| | | | Class of shares issual (Note 1) | | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | Teorganisation | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | N/A | N/A |
| 10. | Other (Please specify) At price : State currency | | Class of shares issual (Note 1) | ble | | |
| | | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | N/A | N/A |
| | | | Total E. | (Ordinary share (Preference share (Other clas | s) Nil | - - - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | Nil | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | Nil | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | Nil | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (i | if any): |
|------------|----------|
|------------|----------|

| Submitted by: | Wang Donglei | _ |
|---------------|---|---|
| | Director , Secretary or other duly authorised officer) | _ |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.