

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/m	ım/yyyy) :	31/10/2010					
To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer NVC Lighting Holding Limited							
Date Submitted 02/11/2010							
I. Movements in Authorised Share Capital							
1. Ordinary Shares				,			
(1) Stock code : 2222	Descrip	tion :	Ordinary	Shares			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	month	500,000,000,000	US\$0.000001	US\$50,000			
Increase/(decrease)							
Balance at close of the month	1	500,000,000,000	US\$0.0000001	US\$50,000			
(2) Stock code :	Descrip	tion :					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding	Balance at close of preceding month						
Increase/(decrease)							
Balance at close of the month	1						

Stock code : Descr	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
Balance at close of the month			
3. Other Classes of Shares	intion :		
3. Other Classes of Shares	iption:		
3. Other Classes of Shares	iption :  No. of other classes of shares	Par value (State currency)	capital
3. Other Classes of Shares	No. of other	(State	Authorised share capital (State currency)
3. Other Classes of Shares  Stock code: Descr	No. of other	(State	capital

# II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
	3,064,213,000					
Increase/ (decrease) during the month						
Balance at close of the month	3,064,213,000					

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S Particulars of share	nare option	Stilletines of the	155401)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
					the month pursuant	issued pursuant thereto
including EGM					the month pursuant	as at close of the month
approval date		Movement duri	ng the month		tnereto	as at close of the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share	Granted	Lacreised	Cuncencu	Барзеа		
Option Scheme						
(approved by the Board						
on 15/10/2006 and						
amended on 23/12/2009						
and 24/03/2010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	139,870,000
(Note 1)						
2. Share Option Scheme						
(approved at the EGM						
held on 27/04/2010)						
neid on 2770 (72010)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
3						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin	•		
			(Prefere	nce shares)	Nil	
			(0	Other class)	Nil	
Total funds raised during the	ne month fro	m exercise of		NT'1		
options (State currency)				Nil		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2						
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
3						
( / / )						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
4						
( / / )						
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> )  Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
(00,111111) 3333)	( / /	,				
		Total	(Prefere	nary shares) Nil ence shares) Nil Other class) Nil		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2						
2.						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3						
	<u> </u>					
		_				
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4						
	<del></del>					
	<del>_</del>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	/ / / >					
(dd/mm/yyyy)	( / / )		m . 10	,		
				nary shares) Nil		
				ence shares) Nil		•
			(0	Other class) Nil		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
( / / )	-	
shares (Note 1)		
2		
shares (Note 1)	1-	-
3		
	_	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)		
(Other class)	INII	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer during the which may month be issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AClass of shares issuable (*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A

Type of Issue					issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
- J. P						
		Class of shares issuable (Note 1)				
Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares				
		repurchased (Note 1)				
Repurchase of shares		Cancellation date : (dd/mm/yyyy)				
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
		Class of shares redeemed ( <i>Note 1</i> )				
Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
		Class of shares issuable (Note 1)				
Consideration issue	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
	Repurchase of shares  Redemption of shares	Scrip dividend At price: State currency ———  Repurchase of shares  Redemption of shares  Consideration issue. At price: State	Scrip dividend  At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)  Scrip dividend  At price: State currency  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	Class of shares issuable (Note 1)   Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyy	Class of shares issuable (Note 1)   Scrip dividend

					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
					N/A	
		Class of shares issuable (Note 1)				
10.	Other Exercise of Over- At price: State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
	Allotment Option	EGM approval date: (dd/mm/yyyy)	( / /	)		
					N/A	
			Ordinary sheference sh (Other o	ares)		
Т	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to I	Ξ):	(1)	N	
				(2)	N	
	otal increase / (decrease) in preference shares during					
	otal increase / (decrease) in other classes of shares du	-		. ~	N.	
$(T$	These figures should be the same as the relevant figu	res under II above ("Movem	ients in Iss	ued S	hare Capital" <sub>.</sub>	).)

Remarks (if any):	
Submitted by: Wu Changjiang	
Title: Director	
(Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.